Kerry Lynn Armstrong, CPA, CA

Accounting • Corporate Tax • Personal Income Tax

Physician's Income and Expense Summary for Tax Year 20___

Name _____

Tel. # _____ _____
(home) (work)

Self-Employed Revenues (excluding T4 Salary/T4A income- report those separately)

Income $ _____

Expenses	All expenses below should include HST and GST taxes in the total.	Pls retain all receipts for these amounts for 7yrs.

Office at home	**% of Home used for the Office:**		
Heat		Property Taxes	
Electricity		Rental payments	
Insurance (home)		Condo Fees	
Maintenance		Water	
Mortgage interest		Other	
General Overhead			
Advertising		* Professional fees: Accounting	
Memberships / Dues/Licences		Legal	
Delivery, freight		Consulting	
* Insurance: CMPA		Rent / Leasing	
CMPA reimbursement		Salary / Wages for employees	
Health Planpremiums		* Travel: Air / Bus / Train	
Interest / bank charges		Hotel	
Maintenance / Repairs		Taxi	
Management / Admin Fees		* Telecommunication: Phone	
Meals / Entertainment (show 100%)		Cell Phone	
* Office expenses		Internet	
Supplies		Training/CME/ Conferences	
Vehicle Expenses			
Total km's driven in the year		Business km's logged	
Fuel		Leasing cost	
Interest		Parking	
Insurance		* Other: Auto Association	
License		Car Washing	
Repairs & Maintenance			
New Assets			
Furniture, equipment (provide list)		Computer Hardware *	
Vehicle purchase		Computer Software	

*** Expenses can be added together or separated as indicated.**

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