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Accounting • Corporate Tax • Personal Income Tax

Rental Income and Expenses for Tax Year 20

Name _____ Tel. # (home) _____
Rental Address _____ Tel. # (work) _____

Partnership: Yes _____ No _____ Percentage of Ownership _____

Revenues:

Rental Income Amount \$ _____

Expenses:

Advertising _____
Insurance _____
Mortgage Interest _____
Maintenance and Repairs _____
Management and Administration Fees _____
Office Expenses _____
Legal, Accounting and Other Professional Fees _____
Property Taxes _____
Travel _____
Utilities _____
Other Expenses _____

Percentage of Rental Unit For Personal Use _____

New Assets:

Furniture, equipment _____
Appliances _____ Other _____

First Year Details

Date of Purchase _____
Date of Conversion of Personal Property to Rental (if applicable) _____
Cost or Fair Market Value (Including GST) \$ _____
Real Estate Commission _____
Legal Fees _____
Other Charges (Specify) _____
Total \$ _____